

<b>IHSG</b>	<b>6,618</b>
Change (%)	<b>1.32%</b>
Net Foreign	<b>-21.55 T</b>
Support	<b>6580</b>
Resistance	<b>6660</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,090.1	<b>2.23%</b>
IDX:IDX CYCLIC	772.7	<b>1.99%</b>
IDX:IDX ENERGY	2,438.6	<b>2.68%</b>
IDX:IDX FINANCE	1,355.9	<b>0.71%</b>
IDX:IDX HEALTH	1,348.2	<b>2.34%</b>
IDX:IDX NONCYC	657.6	<b>-0.52%</b>
IDX:IDX INDUST	978.8	<b>1.74%</b>
IDX:IDX INFRA	1,281.2	<b>-0.04%</b>
IDX:IDX PROPERT	725.7	<b>1.87%</b>
IDX:IDX TECHNO	6,913.5	<b>5.47%</b>
IDX:IDX TRANS	1,171.3	<b>0.92%</b>

Commodities	Last	Change %
Crude Oil Nov 24	68.3	<b>0.10%</b>
Brent Crude Oil	71.6	<b>0.13%</b>
Gold Dec 24	2684.5	<b>0.61%</b>
Copper Dec 24	4.7	<b>1.64%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	42,579	<b>-0.99%</b>
S&P 500	5,739	<b>-1.78%</b>
NASDAQ Composite	18,069	<b>-2.61%</b>
FTSE 100	8,683	<b>-0.83%</b>
DAX PERFORMANCE-INDEX	23,419	<b>1.47%</b>
IHSG	6,618	<b>1.32%</b>
HANG SENG INDEX	24,370	<b>0.00%</b>
Nikkei 225	36,874	<b>-2.20%</b>

Indikator	Tingkat
GDP Growth Rate	<b>0.53</b> percent
GDP Annual Growth Rate	<b>5.02</b> percent
Unemployment Rate	<b>4.91</b> percent
Inflation Rate	<b>-0.09</b> percent
Inflation Rate MoM	<b>-0.48</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>3450</b> USD Million
Current Account	<b>-1145</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.3</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>12.46</b> points
Manufacturing PMI	<b>53.6</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Drop 63 Persen, Laba ADCP 2024 Sisa Rp42,8 Miliar
- Melejit 62 Persen, ELPI 2024 Tabulasi Laba Rp252 Miliar
- Nyicil, Bos BBNI Jala 186.200 Lembar Rp4.030 per Helai
- Laba dan Pendapatan Susut, Ini Detail Kinerja RMKE 2024
- Harga Turun, Sunarso Jala 212.800 Saham BBRI Rp3.630 per Lembar

### NEWS MARKET

Pasar keuangan saat ini tengah menghadapi volatilitas tinggi akibat ketidakpastian ekonomi global, terutama dari AS. Pelemahan dolar AS memberi peluang bagi penguatan rupiah dan perbaikan IHSG. Namun, risiko resesi AS dan perang dagang masih menjadi ancaman yang perlu diwaspadai oleh pelaku pasar.

- \*Pasar Keuangan Dibayangi Sentimen Negatif\***
  - Volatilitas tinggi diprediksi pada IHSG, nilai tukar rupiah, dan Surat Berharga Negara (SBN).
  - Sentimen global, terutama dari AS, mendominasi pergerakan pasar domestik.
  - Data tenaga kerja AS dan kebijakan tarif Trump menjadi faktor utama yang memicu ketidakpastian.
- \*Dampak Melemahnya Ekonomi AS\***
  - Data ketenagakerjaan AS melemah, dengan hanya 77 ribu pekerjaan baru di Februari 2025, terendah dalam tujuh bulan terakhir.
  - Kekhawatiran terhadap resesi AS meningkat seiring dengan pemutusan hubungan kerja (PHK) besar-besaran.
  - The Fed diperkirakan akan memangkas suku bunga lebih cepat untuk menopang ekonomi.
- \*Penguatan Rupiah Didukung Pelemahan Dolar AS\***
  - Rupiah menguat signifikan dalam tiga hari terakhir, mencapai level Rp16.250/US\$.
  - Indeks dolar AS (DXY) turun ke level 104,3, terendah dalam empat bulan terakhir.
  - Pelemahan dolar terjadi akibat kebijakan tarif Trump serta ekspektasi pemangkasan suku bunga The Fed.
- \*IHSG Berpotensi Menguat, Dipengaruhi Sentimen Positif\***
  - Pelemahan dolar AS dapat meredakan tekanan arus keluar dana asing.
  - Buyback saham oleh emiten perbankan besar seperti BBRI, BBNI, dan BMRI menjadi katalis positif.
  - Harapan pemangkasan suku bunga The Fed berpotensi meningkatkan daya tarik aset berisiko, termasuk saham Indonesia.
- \*Defisit Perdagangan AS Meningkat\***
  - Defisit perdagangan AS melonjak ke rekor tertinggi \$131,4 miliar pada Januari 2025.
  - Impor AS meningkat tajam akibat antisipasi tarif perdagangan baru.
  - China tetap bersikap tegas terhadap kebijakan tarif Trump, meningkatkan risiko perang dagang lebih lanjut.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,590	Hold	4,680	4,810	4,450	Bullish Continuation
BRMS	392	Buy on Weakness	398	410	380	Net foreign Buy, entry level: 382-392
BBRI	3,950	Trading Buy	4,020	4,140	3,830	Bullish Continuation
JPFA	2,130	Sell on Strength	2,170	2,230	2,060	Bullish Continuation
ASII	4,900	Sell on Strength	4,990	5,125	4,750	Bullish Continuation

# NET FOREIGN BUY / SELL

Friday, March 7, 2025

## NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBRI	3,950	2.9%	150.04 B	4 ✓				BBRI	3,950	18%	3,360	6,450	-39%
2 BRMS	392	5.4%	50.48 B	1				BRMS	392	209%	127	505	-22%
3 TPIA	7,100	0.4%	38.69 B	2				TPIA	7,100	50%	4,740	11,225	-37%
4 UNTR	24,925	5.3%	27.24 B	4 ✓				UNTR	24,925	18%	21,100	28,500	-13%
5 AMMN	6,700	3.1%	25.81 B	2				AMMN	6,700	13%	5,950	15,000	-55%
6 MIKA	2,570	2.4%	25.74 B	1				MIKA	2,570	14%	2,250	3,310	-22%
7 MBMA	306	7.0%	20.82 B	5 ✓				MBMA	306	8%	284	725	-58%
8 WIFI	2,230	3.2%	19.41 B	2				WIFI	2,230	1642%	128	2,730	-18%
9 AADI	6,775	6.3%	18.36 B	7 ✓				AADI	6,775	13%	6,000	11,375	-40%
10 UNVR	1,140	1.8%	18.33 B	1				UNVR	1,140	16%	985	3,390	-66%
11 ADRO	2,050	7.9%	16.02 B	5 ✓				ADRO	2,050	10%	1,865	4,300	-52%
12 AMRT	2,370	-0.8%	13.17 B	1				AMRT	2,370	14%	2,080	3,650	-35%

## NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TLKM	2,400	-2.0%	(57.44 B)	1				TLKM	2,400	4%	2,300	4,000	-40%
2 BBCA	8,975	-0.3%	(35.14 B)	1				BBCA	8,975	7%	8,425	10,950	-18%
3 BMRI	4,870	0.2%	(33.95 B)	2				BMRI	4,870	7%	4,550	7,550	-35%
4 RAJA	2,700	3.1%	(33.51 B)	2				RAJA	2,700	169%	1,005	4,350	-38%
5 GOTO	82	0.0%	(33.30 B)	1				GOTO	82	64%	50	89	-8%
6 BRIS	2,610	1.6%	(22.72 B)	9 ✗				BRIS	2,610	25%	2,090	3,350	-22%
7 MDKA	1,475	-0.3%	(20.22 B)	13 ✗				MDKA	1,475	11%	1,330	2,970	-50%
8 KLBF	1,150	5.5%	(18.96 B)	4 ✗				KLBF	1,150	8%	1,065	1,795	-36%
9 MAPA	810	-1.8%	(18.35 B)	8 ✗				MAPA	810	19%	680	1,175	-31%
10 FILM	3,500	0.9%	(15.96 B)	1				FILM	3,500	17%	3,000	5,250	-33%
11 ADMR	855	16.3%	(14.79 B)	1				ADMR	855	22%	700	1,585	-46%
12 ITMG	23,500	1.2%	(10.81 B)	5 ✗				ITMG	23,500	2%	23,000	28,775	-18%

### KETERANGAN

- Net Buy Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN** : Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# ACCUMULATION UPTREND



Friday, March 7, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 PTRO	3,380	12.7%			
2 BRMS	392	5.4%			
3 ASII	4,900	0.0%			
4 ADRO	2,050	7.9%			
5 ANTM	1,625	0.3%			
6 BUMI	96	3.2%			
7 BUKA	143	5.9%			
8 TCPI	6,225	-2.0%			
9 BRPT	815	2.5%			
10 EXCL	2,250	-0.9%			
11 MIKA	2,570	2.4%			
12 ITMA	890	-2.2%			
13 EMTK	575	4.6%			
14 MAPI	1,435	0.7%			
15 AKRA	1,280	6.2%			
16 FILM	3,500	0.9%			
17 DAAZ	5,200	5.3%			
18 BULL	136	-1.5%			
19 CMNT	860	4.9%			
20 HRTA	525	2.9%			
21 DSNG	865	0.0%			
22 UNIQ	550	-2.7%			
23 PWON	410	4.6%			
24 DKFT	274	3.0%			
25 SRTG	1,850	5.7%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTRO	3,380	758%	394	▼	4,120	-18%
BRMS	392	209%	127	▼	505	-22%
ASII	4,900	14%	4,290	▼	5,425	-10%
ADRO	2,050	10%	1,865	▼	4,300	-52%
ANTM	1,625	38%	1,175	▼	1,845	-12%
BUMI	96	39%	69	▼	176	-45%
BUKA	143	34%	107	▼	173	-17%
TCPI	6,225	2%	6,125	▼	8,650	-28%
BRPT	815	7%	760	▼	1,458	-44%
EXCL	2,250	9%	2,070	▼	2,650	-15%
MIKA	2,570	14%	2,250	▼	3,310	-22%
ITMA	890	92%	464	▼	1,000	-11%
EMTK	575	64%	350	▼	665	-14%
MAPI	1,435	24%	1,155	▼	1,995	-28%
AKRA	1,280	24%	1,030	▼	1,865	-31%
FILM	3,500	17%	3,000	▼	5,250	-33%
DAAZ	5,200	420%	1,000	▼	7,450	-30%
BULL	136	51%	90	▼	160	-15%
CMNT	860	16%	740	▼	1,145	-25%
HRTA	525	68%	312	▼	600	-13%
DSNG	865	65%	525	▼	1,400	-38%
UNIQ	550	102%	272	▼	790	-30%
PWON	410	12%	366	▼	530	-23%
DKFT	274	211%	88	▼	304	-10%
SRTG	1,850	51%	1,225	▼	2,880	-36%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# TOP PREVIOUS ACCUMULATION



Friday, March 7, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 SRTG	1,850	5.7%	_low risk_				
2 AMMN	6,700	3.1%	_low risk_				
3 UNTR	24,925	5.3%	_low risk_				
4 ERAA	428	9.2%	*high risk !*				
5 CARE	224	0.0%	*very high risk !*	✗			
6 SRAJ	2,490	1.2%	_low risk_	✗			
7 ASII	4,900	0.0%	*very high risk !*				
8 TKIM	5,000	4.6%	_low risk_	✗			
9 BBNI	4,590	2.9%	_low risk_				
10 BBRI	3,950	2.9%	_low risk_				
11 LPPF	1,650	1.2%	_low risk_	✗			
12 MIKA	2,570	2.4%	*high risk !*				
13 PWON	410	4.6%	_low risk_				
14 JARR	382	13.0%	*high risk !*	✗			
15 ASPI	248	27.2%	*very high risk !*	✗			
16 IMJS	194	34.7%	*very high risk !*				
17 INAI	177	18.0%	*high risk !*	✗			
18 CMNT	860	4.9%	*high risk !*				
19 JPFA	2,130	1.0%	*high risk !*				
20 LION	520	10.6%	*high risk !*	✗			
21 NISP	1,285	0.8%	_low risk_	✗			
22 BNLI	2,500	-1.2%	*high risk !*				
23 MAPA	810	-1.8%					
24 SILO	2,620	1.2%	_low risk_	✗			
25 POWR	660	0.8%	*high risk !*	✗			
26 ADRO	2,050	7.9%					
27 BWPT	57	-1.7%	_low risk_	✗			
28 AALI	5,825	2.2%	_low risk_	✗			
29 ANJT	1,010	3.1%	*high risk !*	✗			
30 PNIN	890	4.7%		✗			
31							

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
SRTG	1,850	51%	1,225	▼	2,880	-36%
AMMN	6,700	13%	5,950	▼	15,000	-55%
UNTR	24,925	18%	21,100	▼	28,500	-13%
ERAA	428	37%	312	▼	476	-10%
CARE	224	300%	56	▼	232	-3%
SRAJ	2,490	165%	940	▼	3,510	-29%
ASII	4,900	14%	4,290	▼	5,425	-10%
TKIM	5,000	11%	4,500	▼	9,075	-45%
BBNI	4,590	14%	4,010	▼	6,250	-27%
BBRI	3,950	18%	3,360	▼	6,450	-39%
LPPF	1,650	24%	1,330	▼	1,900	-13%
MIKA	2,570	14%	2,250	▼	3,310	-22%
PWON	410	12%	366	▼	530	-23%
JARR	382	69%	226	▼	580	-34%
ASPI	248	143%	102	▼	458	-46%
IMJS	194	47%	132	▼	316	-39%
INAI	177	119%	81	▼	234	-24%
CMNT	860	16%	740	▼	1,145	-25%
JPFA	2,130	98%	1,075	▼	2,230	-4%
LION	520	106%	252	▼	1,015	-49%
NISP	1,285	9%	1,180	▼	1,445	-11%
BNLI	2,500	194%	850	▼	2,640	-5%
MAPA	810	19%	680	▼	1,175	-31%
SILO	2,620	19%	2,210	▼	3,880	-32%
POWR	660	9%	605	▼	720	-8%
ADRO	2,050	10%	1,865	▼	4,300	-52%
BWPT	57	14%	50	▼	73	-22%
AALI	5,825	11%	5,250	▼	7,075	-18%
ANJT	1,010	64%	615	▼	1,025	-1%
PNIN	890	7%	830	▼	1,235	-28%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- \*Likuiditas : ✗ Transaksi dibawah 10Bio
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

# LQ45 TECHNICAL VIEW



Friday, March 7, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	625	645	675	715	730	ACES	-0.74%	14	-14.6%	6%	635	▼	995	-32%	
ADMR	615	685	855	995	1,080	ADMR	16.33%	5	-28.8%	22%	700	▼	1,585	-46%	
ADRO	1,870	1,915	2,050	2,130	2,200	ADRO	7.89%	8	-15.6%	10%	1,865	▼	4,300	-52%	
AKRA	1,135	1,170	1,280	1,350	1,405	AKRA	6.22%	10	14.3%	24%	1,030	▼	1,865	-31%	
AMMN	6,150	6,275	6,700	6,925	7,125	AMMN	3.08%	33	-20.9%	13%	5,950	▼	15,000	-55%	
AMRT	2,170	2,260	2,370	2,540	2,590	AMRT	-0.84%	27	-16.8%	14%	2,080	▼	3,650	-35%	
ANTM	1,580	1,595	1,625	1,655	1,670	ANTM	0.31%	16	6.6%	38%	1,175	▼	1,845	-12%	
ARTO	1,800	1,840	1,880	1,960	1,980	ARTO	-0.53%	243	-22.6%	7%	1,755	▼	3,220	-42%	
ASII	4,750	4,800	4,900	5,000	5,050	ASII	0.00%	6	0.0%	14%	4,290	▼	5,425	-10%	
BBCA	8,675	8,825	8,975	9,275	9,350	BBCA	-0.28%	20	-7.2%	7%	8,425	▼	10,950	-18%	
BBNI	4,360	4,450	4,590	4,770	4,840	BBNI	2.91%	8	5.5%	14%	4,010	▼	6,250	-27%	
BBRI	3,760	3,810	3,950	4,050	4,120	BBRI	2.86%	10	-3.2%	18%	3,360	▼	6,450	-39%	
BBTN	825	845	875	915	930	BBTN	-0.57%	4	-23.2%	5%	835	▼	1,610	-46%	
BMRI	4,720	4,790	4,870	5,000	5,050	BMRI	0.21%	8	-14.6%	7%	4,550	▼	7,550	-35%	
BRIS	2,530	2,560	2,610	2,660	2,680	BRIS	1.56%	17	-4.4%	25%	2,090	▼	3,350	-22%	
BRPT	775	785	815	835	850	BRPT	2.52%	292	-11.4%	7%	760	▼	1,458	-44%	
CPIN	3,970	4,180	4,390	4,800	4,900	CPIN	-8.35%	35	-7.8%	5%	4,170	▼	5,650	-22%	
CTRA	790	815	870	915	940	CTRA	4.19%	8	-11.2%	10%	790	▼	1,430	-39%	
ESSA	610	625	655	685	700	ESSA	2.34%	15	-19.1%	22%	535	▼	1,010	-35%	
EXCL	2,210	2,230	2,250	2,290	2,300	EXCL	-0.88%	16	0.0%	9%	2,070	▼	2,650	-15%	
GOTO	77	78	82	84	86	GOTO	0.00%	#N/A	17.1%	64%	50	▼	89	-8%	
ICBP	10,075	10,200	10,350	10,600	10,675	ICBP	-0.48%	15	-9.0%	8%	9,600	▼	12,875	-20%	
INCO	2,700	2,760	2,840	2,960	3,000	INCO	-0.35%	31	-21.5%	5%	2,700	▼	5,218	-46%	
INDF	7,025	7,150	7,300	7,550	7,625	INDF	-1.68%	7	-5.2%	25%	5,850	▼	8,300	-12%	
INKP	4,580	4,760	5,050	5,400	5,550	INKP	2.64%	5	-25.7%	10%	4,600	▼	10,000	-50%	
ISAT	1,450	1,490	1,540	1,620	1,645	ISAT	-2.53%	#N/A	-37.9%	5%	1,470	▼	3,019	-49%	
ITMG	22,925	23,125	23,500	23,875	24,050	ITMG	1.18%	4	-12.0%	2%	23,000	▼	28,775	-18%	
JPFA	1,930	2,010	2,130	2,290	2,350	JPFA	0.95%	8	9.8%	98%	1,075	▼	2,230	-4%	
JSMR	3,350	3,470	3,810	4,050	4,220	JSMR	5.25%	6	-12.0%	7%	3,560	▼	5,700	-33%	
KLBF	1,050	1,075	1,150	1,195	1,230	KLBF	5.50%	17	-15.4%	8%	1,065	▼	1,795	-36%	
MAPA	760	780	810	850	865	MAPA	-1.82%	16	-24.3%	19%	680	▼	1,175	-31%	
MAPI	1,355	1,395	1,435	1,515	1,535	MAPI	0.70%	14	1.8%	24%	1,155	▼	1,995	-28%	
MBMA	254	272	306	340	356	MBMA	6.99%	85	-33.2%	8%	284	▼	725	-58%	
MDKA	1,375	1,425	1,475	1,575	1,600	MDKA	-0.34%	#N/A	-8.7%	11%	1,330	▼	2,970	-50%	
MEDC	980	990	1,000	1,020	1,025	MEDC	-0.99%	4	-9.1%	1%	990	▼	1,635	-39%	
PGAS	1,455	1,480	1,505	1,550	1,560	PGAS	-0.99%	6	-5.3%	36%	1,110	▼	1,725	-13%	
PGEO	830	845	865	895	905	PGEO	0.00%	13	-7.5%	7%	810	▼	1,380	-37%	
PTBA	2,520	2,540	2,580	2,620	2,640	PTBA	0.00%	5	-6.2%	8%	2,380	▼	3,180	-19%	
SIDO	550	560	575	590	595	SIDO	0.88%	15	-2.5%	7%	535	▼	780	-26%	
SMGR	2,130	2,190	2,330	2,450	2,520	SMGR	2.64%	13	-29.2%	9%	2,140	▼	6,000	-61%	
SMRA	360	366	382	394	402	SMRA	2.14%	6	-22.0%	4%	366	▼	730	-48%	
TLKM	2,250	2,320	2,400	2,540	2,580	TLKM	-2.04%	10	-11.4%	4%	2,300	▼	4,000	-40%	
TOWR	505	520	535	560	565	TOWR	-1.83%	8	-18.3%	3%	520	▼	905	-41%	
UNTR	22,975	23,400	24,925	25,750	26,500	UNTR	5.28%	5	-6.9%	18%	21,100	▼	28,500	-13%	
UNVR	1,055	1,080	1,140	1,190	1,220	UNVR	1.79%	13	-39.5%	16%	985	▼	3,390	-66%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Friday, March 7, 2025

CODE	PRICE	Daily (%)	PER
GOTO	82	0.00%	
AKRA	1,280	6.22%	10
JPFA	2,130	0.95%	8
ANTM	1,625	0.31%	16
BBNI	4,590	2.91%	8
MAPI	1,435	0.70%	14
EXCL	2,250	-0.88%	16
ASII	4,900	0.00%	6
SIDO	575	0.88%	15
BBRI	3,950	2.86%	10
BRIS	2,610	1.56%	17
INDF	7,300	-1.68%	7
PGAS	1,505	-0.99%	6
PTBA	2,580	0.00%	5
UNTR	24,925	5.28%	5
BBCA	8,975	-0.28%	20
PGEO	865	0.00%	13
CPIN	4,390	-8.35%	35
MDKA	1,475	-0.34%	
ICBP	10,350	-0.48%	15
MEDC	1,000	-0.99%	4
CTRA	870	4.19%	8
BRPT	815	2.52%	292
TLKM	2,400	-2.04%	10
ITMG	23,500	1.18%	4
JSMR	3,810	5.25%	6
ACES	675	-0.74%	14
BMRI	4,870	0.21%	8
KLBF	1,150	5.50%	17
ADRO	2,050	7.89%	8
AMRT	2,370	-0.84%	27
TOWR	535	-1.83%	8
ESSA	655	2.34%	15
AMMN	6,700	3.08%	33
INCO	2,840	-0.35%	31
SMRA	382	2.14%	6
ARTO	1,880	-0.53%	243
BBTN	875	-0.57%	4
MAPA	810	-1.82%	16
INKP	5,050	2.64%	5
ADMR	855	16.33%	5
SMGR	2,330	2.64%	13
MBMA	306	6.99%	85
ISAT	1,540	-2.53%	
UNVR	1,140	1.79%	13

	52 WEEK PRICE PERFORMANCE	YTD (%)
GOTO		17.14%
AKRA		14.29%
JPFA		9.79%
ANTM		6.56%
BBNI		5.52%
MAPI		1.77%
EXCL		0.00%
ASII		0.00%
SIDO		-2.54%
BBRI		-3.19%
BRIS		-4.40%
INDF		-5.19%
PGAS		-5.35%
PTBA		-6.18%
UNTR		-6.91%
BBCA		-7.24%
PGEO		-7.49%
CPIN		-7.77%
MDKA		-8.67%
ICBP		-9.01%
MEDC		-9.09%
CTRA		-11.22%
BRPT		-11.41%
TLKM		-11.44%
ITMG		-11.99%
JSMR		-12.01%
ACES		-14.56%
BMRI		-14.56%
KLBF		-15.44%
ADRO		-15.64%
AMRT		-16.84%
TOWR		-18.32%
ESSA		-19.14%
AMMN		-20.94%
INCO		-21.55%
SMRA		-22.04%
ARTO		-22.63%
BBTN		-23.25%
MAPA		-24.30%
INKP		-25.74%
ADMR		-28.75%
SMGR		-29.18%
MBMA		-33.19%
ISAT		-37.90%
UNVR		-39.52%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	82	64%	50		89	-8%
AKRA	1,280	24%	1,030		1,865	-31%
JPFA	2,130	98%	1,075		2,230	-4%
ANTM	1,625	38%	1,175		1,845	-12%
BBNI	4,590	14%	4,010		6,250	-27%
MAPI	1,435	24%	1,155		1,995	-28%
EXCL	2,250	9%	2,070		2,650	-15%
ASII	4,900	14%	4,290		5,425	-10%
SIDO	575	7%	535		780	-26%
BBRI	3,950	18%	3,360		6,450	-39%
BRIS	2,610	25%	2,090		3,350	-22%
INDF	7,300	25%	5,850		8,300	-12%
PGAS	1,505	36%	1,110		1,725	-13%
PTBA	2,580	8%	2,380		3,180	-19%
UNTR	24,925	18%	21,100		28,500	-13%
BBCA	8,975	7%	8,425		10,950	-18%
PGEO	865	7%	810		1,380	-37%
CPIN	4,390	5%	4,170		5,650	-22%
MDKA	1,475	11%	1,330		2,970	-50%
ICBP	10,350	8%	9,600		12,875	-20%
MEDC	1,000	1%	990		1,635	-39%
CTRA	870	10%	790		1,430	-39%
BRPT	815	7%	760		1,458	-44%
TLKM	2,400	4%	2,300		4,000	-40%
ITMG	23,500	2%	23,000		28,775	-18%
JSMR	3,810	7%	3,560		5,700	-33%
ACES	675	6%	635		995	-32%
BMRI	4,870	7%	4,550		7,550	-35%
KLBF	1,150	8%	1,065		1,795	-36%
ADRO	2,050	10%	1,865		4,300	-52%
AMRT	2,370	14%	2,080		3,650	-35%
TOWR	535	3%	520		905	-41%
ESSA	655	22%	535		1,010	-35%
AMMN	6,700	13%	5,950		15,000	-55%
INCO	2,840	5%	2,700		5,218	-46%
SMRA	382	4%	366		730	-48%
ARTO	1,880	7%	1,755		3,220	-42%
BBTN	875	5%	835		1,610	-46%
MAPA	810	19%	680		1,175	-31%
INKP	5,050	10%	4,600		10,000	-50%
ADMR	855	22%	700		1,585	-46%
SMGR	2,330	9%	2,140		6,000	-61%
MBMA	306	8%	284		725	-58%
ISAT	1,540	5%	1,470		3,019	-49%
UNVR	1,140	16%	985		3,390	-66%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, March 7, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	82	0.00%		GOTO	82	17.14%	GOTO	64%	50	▼	89	-8%
2 ANTM	1,625	0.31%	16	ANTM	1,625	6.56%	ANTM	38%	1,175	▼	1,845	-12%
3 BBNI	4,590	2.91%	8	BBNI	4,590	5.52%	BBNI	14%	4,010	▼	6,250	-27%
4 ASII	4,900	0.00%	6	ASII	4,900	0.00%	ASII	14%	4,290	▼	5,425	-10%
5 BBRI	3,950	2.86%	10	BBRI	3,950	-3.19%	BBRI	18%	3,360	▼	6,450	-39%
6 INDF	7,300	-1.68%	7	INDF	7,300	-5.19%	INDF	25%	5,850	▼	8,300	-12%
7 TPIA	7,100	0.35%		TPIA	7,100	-5.33%	TPIA	50%	4,740	▼	11,225	-37%
8 UNTR	24,925	5.28%	5	UNTR	24,925	-6.91%	UNTR	18%	21,100	▼	28,500	-13%
9 BBKA	8,975	-0.28%	20	BBKA	8,975	-7.24%	BBKA	7%	8,425	▼	10,950	-18%
10 CPIN	4,390	-8.35%	35	CPIN	4,390	-7.77%	CPIN	5%	4,170	▼	5,650	-22%
11 ICBP	10,350	-0.48%	15	ICBP	10,350	-9.01%	ICBP	8%	9,600	▼	12,875	-20%
12 BRPT	815	2.52%	292	BRPT	815	-11.41%	BRPT	7%	760	▼	1,458	-44%
13 TLKM	2,400	-2.04%	10	TLKM	2,400	-11.44%	TLKM	4%	2,300	▼	4,000	-40%
14 BMRI	4,870	0.21%	8	BMRI	4,870	-14.56%	BMRI	7%	4,550	▼	7,550	-35%
15 KLBF	1,150	5.50%	17	KLBF	1,150	-15.44%	KLBF	8%	1,065	▼	1,795	-36%
16 ADRO	2,050	7.89%	8	ADRO	2,050	-15.64%	ADRO	10%	1,865	▼	4,300	-52%
17 AMRT	2,370	-0.84%	27	AMRT	2,370	-16.84%	AMRT	14%	2,080	▼	3,650	-35%
18 AMMN	6,700	3.08%	33	AMMN	6,700	-20.94%	AMMN	13%	5,950	▼	15,000	-55%

## Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Friday, March 7, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
SCMA	212	6.00%	22		26.95%	SCMA	81%	117	▼	244	-13%
GOTO	82	0.00%			17.14%	GOTO	64%	50	▼	89	-8%
EMTK	575	4.55%	76		16.87%	EMTK	64%	350	▼	665	-14%
BUKA	143	5.93%			14.40%	BUKA	34%	107	▼	173	-17%
AKRA	1,280	6.22%	10		14.29%	AKRA	24%	1,030	▼	1,865	-31%
BRMS	392	5.38%	170		13.29%	BRMS	209%	127	▼	505	-22%
JPFA	2,130	0.95%	8		9.79%	JPFA	98%	1,075	▼	2,230	-4%
ANTM	1,625	0.31%	16		6.56%	ANTM	38%	1,175	▼	1,845	-12%
ERAA	428	9.18%	6		5.94%	ERAA	37%	312	▼	476	-10%
BBNI	4,590	2.91%	8		5.52%	BBNI	14%	4,010	▼	6,250	-27%
TBIG	2,190	0.00%	31		4.29%	TBIG	37%	1,600	▼	2,260	-3%
BTPS	960	-0.52%	7		3.78%	BTPS	12%	860	▼	1,430	-33%
PWON	410	4.59%	9		3.02%	PWON	12%	366	▼	530	-23%
MAPI	1,435	0.70%	14		1.77%	MAPI	24%	1,155	▼	1,995	-28%
MIKA	2,570	2.39%	33		1.18%	MIKA	14%	2,250	▼	3,310	-22%
EXCL	2,250	-0.88%	16		0.00%	EXCL	9%	2,070	▼	2,650	-15%
ASII	4,900	0.00%	6		0.00%	ASII	14%	4,290	▼	5,425	-10%
NISP	1,285	0.78%	6		-2.28%	NISP	9%	1,180	▼	1,445	-11%
AVIA	390	2.63%	14		-2.50%	AVIA	16%	336	▼	580	-33%
SIDO	575	0.88%	15		-2.54%	SIDO	7%	535	▼	780	-26%
BBRI	3,950	2.86%	10		-3.19%	BBRI	18%	3,360	▼	6,450	-39%
BNGA	1,665	0.60%	6		-3.76%	BNGA	4%	1,600	▼	2,220	-25%
MTEL	620	-1.59%	24		-3.88%	MTEL	13%	550	▼	700	-11%
GJTL	1,075	2.87%	3		-4.02%	GJTL	8%	1,000	▼	1,490	-28%
BRIS	2,610	1.56%	17		-4.40%	BRIS	25%	2,090	▼	3,350	-22%
MPMX	940	1.08%	8		-4.57%	MPMX	3%	915	▼	1,080	-13%
INDF	7,300	-1.68%	7		-5.19%	INDF	25%	5,850	▼	8,300	-12%
PGAS	1,505	-0.99%	6		-5.35%	PGAS	36%	1,110	▼	1,725	-13%
PTBA	2,580	0.00%	5		-6.18%	PTBA	8%	2,380	▼	3,180	-19%
BFIN	880	4.14%	8		-6.88%	BFIN	10%	800	▼	1,340	-34%
UNTR	24,925	5.28%	5		-6.91%	UNTR	18%	21,100	▼	28,500	-13%
BBCA	8,975	-0.28%	20		-7.24%	BBCA	7%	8,425	▼	10,950	-18%
MNCN	256	4.07%	3		-7.25%	MNCN	14%	224	▼	404	-37%
PGEO	865	0.00%	13		-7.49%	PGEO	7%	810	▼	1,380	-37%
CPIN	4,390	-8.35%	35		-7.77%	CPIN	5%	4,170	▼	5,650	-22%
MDKA	1,475	-0.34%			-8.67%	MDKA	11%	1,330	▼	2,970	-50%
ICBP	10,350	-0.48%	15		-9.01%	ICBP	8%	9,600	▼	12,875	-20%
MEDC	1,000	-0.99%	4		-9.09%	MEDC	1%	990	▼	1,635	-39%
ELSA	392	0.51%	4		-9.26%	ELSA	5%	374	▼	545	-28%
INDY	1,345	2.67%	7		-10.03%	INDY	16%	1,155	▼	1,825	-26%
BSDE	850	0.59%	6		-10.05%	BSDE	4%	820	▼	1,340	-37%
CTRA	870	4.19%	8		-11.22%	CTRA	10%	790	▼	1,430	-39%
NCKL	670	2.29%	7		-11.26%	NCKL	17%	575	▼	1,085	-38%
BRPT	815	2.52%	292		-11.41%	BRPT	7%	760	▼	1,458	-44%
TLKM	2,400	-2.04%	10		-11.44%	TLKM	4%	2,300	▼	4,000	-40%
SRTG	1,850	5.71%	5		-11.48%	SRTG	51%	1,225	▼	2,880	-36%
ITMG	23,500	1.18%	4		-11.99%	ITMG	2%	23,000	▼	28,775	-18%
JSMR	3,810	5.25%	6		-12.01%	JSMR	7%	3,560	▼	5,700	-33%
AUTO	2,010	0.50%	5		-12.61%	AUTO	12%	1,795	▼	2,620	-23%
ACES	675	-0.74%	14		-14.56%	ACES	6%	635	▼	995	-32%
BMRI	4,870	0.21%	8		-14.56%	BMRI	7%	4,550	▼	7,550	-35%
KLBF	1,150	5.50%	17		-15.44%	KLBF	8%	1,065	▼	1,795	-36%
ADRO	2,050	7.89%	8		-15.64%	ADRO	10%	1,865	▼	4,300	-52%

6	ASSA	580	3.57%	11
	TKIM	5,000	4.60%	7
56	AMRT	2,370	-0.84%	27
	TOWR	535	-1.83%	8
27	HEAL	1,325	2.32%	35
	BMTR	148	4.96%	4
14	ESSA	655	2.34%	15
	GGRM	10,575	1.20%	11
78	AMMN	6,700	3.08%	33
	MYOR	2,190	1.86%	16
57	INCO	2,840	-0.35%	31
	PTPP	262	3.15%	3
44	SMRA	382	2.14%	6
	ARTO	1,880	-0.53%	243
18	BBTN	875	-0.57%	4
	PNLF	330	1.85%	8
28	ENRG	176	2.92%	4
	MAPA	810	-1.82%	16
52	INKP	5,050	2.64%	5
	HRUM	745	4.20%	5
50	ADMR	855	16.33%	5
	PANI	11,350	3.42%	293
31	SMGR	2,330	2.64%	13
	MBMA	306	6.99%	85
58	ISAT	1,540	-2.53%	
	INTP	4,550	0.44%	9
75	UNVR	1,140	1.79%	13

ASSA		-15.94%
TKIM		-16.32%
AMRT		-16.84%
TOWR		-18.32%
HEAL		-18.71%
BMTR		-19.13%
ESSA		-19.14%
GGRM		-20.34%
AMMN		-20.94%
MYOR		-21.22%
INCO		-21.55%
PTPP		-22.02%
SMRA		-22.04%
ARTO		-22.63%
BBTN		-23.25%
PNLF		-23.26%
ENRG		-23.48%
MAPA		-24.30%
INKP		-25.74%
HRUM		-28.02%
ADMR		-28.75%
PANI		-29.06%
SMGR		-29.18%
MBMA		-33.19%
ISAT		-37.90%
INTP		-38.51%
UNVR		-39.52%

ASSA	580	8%	535	▼	875	-34%
TKIM	5,000	11%	4,500	▼	9,075	-45%
AMRT	2,370	14%	2,080	▼	3,650	-35%
TOWR	535	3%	520	▼	905	-41%
HEAL	1,325	25%	1,060	▼	1,710	-23%
BMTR	148	12%	132	▼	260	-43%
ESSA	655	22%	535	▼	1,010	-35%
GGRM	10,575	3%	10,275	▼	20,225	-48%
AMMN	6,700	13%	5,950	▼	15,000	-55%
MYOR	2,190	6%	2,060	▼	3,010	-27%
INCO	2,840	5%	2,700	▼	5,218	-46%
PTPP	262	14%	230	▼	575	-54%
SMRA	382	4%	366	▼	730	-48%
ARTO	1,880	7%	1,755	▼	3,220	-42%
BBTN	875	5%	835	▼	1,610	-46%
PNLF	330	36%	242	▼	520	-37%
ENRG	176	11%	159	▼	310	-43%
MAPA	810	19%	680	▼	1,175	-31%
INKP	5,050	10%	4,600	▼	10,000	-50%
HRUM	745	8%	690	▼	1,590	-53%
ADMR	855	22%	700	▼	1,585	-46%
PANI	11,350	145%	4,640	▼	19,650	-42%
SMGR	2,330	9%	2,140	▼	6,000	-61%
MBMA	306	8%	284	▼	725	-58%
ISAT	1,540	5%	1,470	▼	3,019	-49%
INTP	4,550	3%	4,410	▼	8,925	-49%
UNVR	1,140	16%	985	▼	3,390	-66%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, March 7, 2025

## LQ 45 Performance

### \*Top Gainer\*

ADMR 855 (16.3%)  
ADRO 2,050 (7.8%)  
MBMA 306 (6.9%)  
AKRA 1,280 (6.2%)  
KLBF 1,150 (5.5%)

### \*Top Volume\*

GOTO 82 (23.4 Mn Lot)  
BBRI 3,950 (4.3 Mn Lot)  
MBMA 306 (3.3 Mn Lot)  
BMRI 4,870 (1.9 Mn Lot)  
ADMR 855 (1.7 Mn Lot)

### \*Top Frekuensi\*

BBRI 3,950 (49k x)  
BMRI 4,870 (25k x)  
ADRO 2,050 (22k x)  
BBNI 4,590 (19k x)  
BBCA 8,975 (19k x)

### \*Top Loser\*

CPIN 4,390 (-8.3%)  
ISAT 1,540 (-2.5%)  
TLKM 2,400 (-2%)  
TOWR 535 (-1.8%)  
MAPA 810 (-1.8%)

### \*Top Value\*

BBRI 3,950 (1716.6 IDR Bn)  
BMRI 4,870 (959.2 IDR Bn)  
BBCA 8,975 (871.2 IDR Bn)  
BBNI 4,590 (480.8 IDR Bn)  
TLKM 2,400 (319.4 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

IMJS 194 (34.7%)  
BRRC 67 (34%)  
ECHI 226 (28.4%)  
ASPI 248 (27.1%)  
INPC 190 (25%)

### \*Top Volume\*

GOTO 82 (23.4 Mn Lot)  
BBRI 3,950 (4.3 Mn Lot)  
BKSL 90 (3.8 Mn Lot)  
BRMS 392 (3.5 Mn Lot)  
BUKA 143 (3.4 Mn Lot)

### \*Top Frekuensi\*

BBRI 3,950 (49k x)  
ELIT 240 (29k x)  
BMRI 4,870 (25k x)  
ADRO 2,050 (22k x)  
PTRO 3,380 (22k x)

### \*Top Loser\*

FORU 1,950 (-25%)  
PGUN 615 (-19.6%)  
LMPI 135 (-15.6%)  
JGLE 6 (-14.2%)  
RICY 55 (-11.2%)

### \*Top Value\*

BBRI 3,950 (1716.6 IDR Bn)  
BMRI 4,870 (959.2 IDR Bn)  
BBCA 8,975 (871.2 IDR Bn)  
BBNI 4,590 (480.8 IDR Bn)  
PTRO 3,380 (331.8 IDR Bn)

# CORPORATE ACTION



Friday, March 7, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

06 Mar UMA (IMJS)  
06 Mar UMA (ASPI)  
06 Mar UMA (FORU)  
05 Mar UMA (SOSS)  
28 Feb UMA (LIVE)  
28 Feb UMA (INAI)  
27 Feb UMA (AREA)  
26 Feb UMA (WGSB)  
26 Feb UMA (PSAB)  
25 Feb UMA (MENN)

### SUSPEND / UNSUSPEND

05 Mar **Penghentian Sementara (AREA)**  
05 Mar **Pembukaan Kembali (CLAY)**  
04 Mar **Pembukaan Kembali (DCII)**  
04 Mar **Pembukaan Kembali INET-W)**  
04 Mar **Pembukaan Kembali (KSIX)**  
28 Feb **Penghentian Sementara (KSIX)**  
27 Feb **Penghentian Sementara (IKAN)**  
27 Feb **Pembukaan Kembali (DATA)**  
27 Feb **Pembukaan Kembali NAIK-W)**  
26 Feb **Penghentian Sementara NAIK-W)**

\*Data pengumuman diambil terakhir pada hari :

Jumat, 07 March 2025 pukul 08:19:59

AO- Disc On

## AKSI KORPORASI

\*03 MARCH 2025!\*

- Right Issue [Ex]: IATA  
- Public Expose: BESS  
- RUPS [Jam 10:00:00]: HILL

.

\*04 MARCH 2025!\*

- Right Issue [Recording]: IATA  
- IPO [Offering Start]: KAQI, MINE  
- RUPS [Jam 10:00:00]: BMAS, VTNY

.

\*05 MARCH 2025!\*

- Cash Dividend [Cum]: XCID  
- Public Expose: FUJI, EDGE  
- RUPS [Jam 10:00:00]: MTWI, FUJI

.

\*06 MARCH 2025!\*

- Cash Dividend [Ex]: XCID  
- Right Issue [Distribution]: IATA  
- IPO [Offering End]: KAQI, MINE  
- IPO [Allotment]: KAQI, MINE

.

\*07 MARCH 2025!\*

- Cash Dividend [Recording]: XCID  
- Stock Split [Cum]: HILL  
- Waran Bonus [Maturity]: TRON-W, SAGE-W  
- Public Expose: BNLI, PJAA  
- RUPS [Jam 14:00:00]: PJAA

# ECONOMIC CALENDAR



Monday March 03 2025		Actual	Previous	Consensus	Forecast
7:30 AM	ID	<a href="#">S&amp;P Global Manufacturing PMI FEB</a>	<a href="#">53.6</a>	<a href="#">51.9</a>	<a href="#">52.3</a>
<b>8:45 AM</b>	CN	<a href="#">Caixin Manufacturing PMI FEB</a>	<a href="#">50.8</a>	<a href="#">50.1</a>	<a href="#">50.3</a>
<b>11:00 AM</b>	ID	<a href="#">Inflation Rate YoY FEB</a>	<a href="#">-0.09%</a>	<a href="#">0.76%</a>	<a href="#">0.41%</a>
11:00 AM	ID	<a href="#">Core Inflation Rate YoY FEB</a>	<a href="#">2.48%</a>	<a href="#">2.36%</a>	<a href="#">2.45%</a>
11:00 AM	ID	<a href="#">Inflation Rate MoM FEB</a>	<a href="#">-0.48%</a>	<a href="#">-0.76%</a>	<a href="#">0.02%</a>
<b>9:45 PM</b>	US	<a href="#">S&amp;P Global Manufacturing PMI Final FEB</a>	<a href="#">52.7</a>	<a href="#">51.2</a>	<a href="#">51.6</a>
<b>10:00 PM</b>	US	<a href="#">ISM Manufacturing PMI FEB</a>	<a href="#">50.3</a>	<a href="#">50.9</a>	<a href="#">50.5</a>
<b>10:00 PM</b>	US	<a href="#">ISM Manufacturing Employment FEB</a>	<a href="#">47.6</a>	<a href="#">50.3</a>	<a href="#">50.6</a>
10:00 PM	US	<a href="#">Construction Spending MoM JAN</a>	<a href="#">-0.20%</a>	<a href="#">0.50%</a>	<a href="#">0%</a>
10:00 PM	US	<a href="#">ISM Manufacturing New Orders FEB</a>	<a href="#">48.6</a>	<a href="#">55.1</a>	<a href="#">55.4</a>
10:00 PM	US	<a href="#">ISM Manufacturing Prices FEB</a>	<a href="#">62.4</a>	<a href="#">54.9</a>	<a href="#">56.2</a>
Tuesday March 04 2025		Actual	Previous	Consensus	Forecast
8:55 PM	US	<a href="#">Redbook YoY MAR/01</a>	<a href="#">6%</a>		
10:00 PM	US	<a href="#">RCM/TIPP Economic Optimism Index MAR</a>	<a href="#">52</a>	<a href="#">53.1</a>	<a href="#">53</a>
10:30 PM	US	NY Fed Treasury Purchases 6 to 10 yrs		<a href="#">\$50 million</a>	
	CN	Chinese People's Political Consultative Conference			
	US	<a href="#">LMI Logistics Managers Index FEB</a>	<a href="#">62</a>		
Wednesday March 05 2025		Actual	Previous	Consensus	Forecast
<b>8:45 AM</b>	CN	<a href="#">Caixin Services PMI FEB</a>	<a href="#">51</a>	<a href="#">50.8</a>	<a href="#">51.2</a>
8:45 AM	CN	<a href="#">Caixin Composite PMI FEB</a>	<a href="#">51.1</a>		<a href="#">51.4</a>
<b>8:15 PM</b>	US	<a href="#">ADP Employment Change FEB</a>	<a href="#">183K</a>	<a href="#">140K</a>	<a href="#">160.0K</a>
<b>9:45 PM</b>	US	<a href="#">S&amp;P Global Composite PMI Final FEB</a>	<a href="#">52.7</a>	<a href="#">50.4</a>	<a href="#">50.4</a>
<b>9:45 PM</b>	US	<a href="#">S&amp;P Global Services PMI Final FEB</a>	<a href="#">52.9</a>	<a href="#">49.7</a>	<a href="#">49.7</a>
<b>10:00 PM</b>	US	<a href="#">ISM Services PMI FEB</a>	<a href="#">52.8</a>	<a href="#">52.9</a>	<a href="#">52.7</a>
	CN	National People's Congress			
	CN	Chinese People's Political Consultative Conference			
	US	<a href="#">Total Vehicle Sales FEB</a>	<a href="#">15.6M</a>		
Thursday March 06 2025		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Balance of Trade JAN</a>	<a href="#">-\$98.4B</a>	<a href="#">-\$96.4B</a>	<a href="#">-\$123B</a>
<b>8:30 PM</b>	US	<a href="#">Exports JAN</a>	<a href="#">\$266.5B</a>		<a href="#">\$273.0B</a>
<b>8:30 PM</b>	US	<a href="#">Imports JAN</a>	<a href="#">\$364.9B</a>		<a href="#">\$396.0B</a>
<b>8:30 PM</b>	US	<a href="#">Initial Jobless Claims MAR/01</a>	<a href="#">242K</a>	<a href="#">235K</a>	<a href="#">250.0K</a>
8:30 PM	US	<a href="#">Continuing Jobless Claims FEB/22</a>	<a href="#">1862K</a>	<a href="#">1880K</a>	<a href="#">1870.0K</a>
8:30 PM	US	<a href="#">Jobless Claims 4-week Average MAR/01</a>	<a href="#">224K</a>		<a href="#">226.0K</a>
	CN	Chinese People's Political Consultative Conference			
	CN	National People's Congress			
Friday March 07 2025		Actual	Previous	Consensus	Forecast
<b>10:00 AM</b>	CN	<a href="#">Balance of Trade JAN-FEB</a>	<a href="#">\$104.84B</a>	<a href="#">\$143.1B</a>	<a href="#">\$120.0B</a>
<b>10:00 AM</b>	CN	<a href="#">Exports YoY JAN-FEB</a>	<a href="#">10.70%</a>	<a href="#">5%</a>	<a href="#">10.00%</a>
<b>10:00 AM</b>	CN	<a href="#">Imports YoY JAN-FEB</a>	<a href="#">1%</a>	<a href="#">1%</a>	<a href="#">3.00%</a>
10:00 AM	ID	<a href="#">Foreign Exchange Reserves FEB</a>	<a href="#">\$156.1B</a>		<a href="#">\$156.0B</a>
<b>8:30 PM</b>	US	<a href="#">Non Farm Payrolls FEB</a>	<a href="#">143K</a>	<a href="#">153K</a>	<a href="#">150.0K</a>
<b>8:30 PM</b>	US	<a href="#">Unemployment Rate FEB</a>	<a href="#">4%</a>	<a href="#">4%</a>	<a href="#">4.00%</a>
	CN	Chinese People's Political Consultative Conference			
	CN	National People's Congress			

# DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

## **SEMARANG**

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

## **JAKARTA (Head Office)**

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

### Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.